



DOMBEY CAPITAL

INTRODUCTION

Independent research.
Institutional discipline.

Premier independent equity research focused on special situations and structural dislocations across global equities.

The firm. The research. The standard.



A fundamental perspective.

Independent judgement in complex markets.

Dombey Capital provides independent equity research for institutional investors, family offices and sophisticated allocators. We focus on special situations and structural dislocations across global equities.

Our work is grounded in fundamental analysis, a disciplined view of value and an explicit awareness of risk. We bring an independent perspective to businesses and markets undergoing significant change, where conventional interpretations may be incomplete.

Through our publications and proprietary analytical capabilities, we help clients assess investment opportunities with greater context and clarity. Our research is intended to complement the judgement and due diligence of each recipient.

Fundamental conviction

A business-led perspective on value.

Independent judgement

Conclusions formed through considered analysis.

Risk discipline

Attention to uncertainty and the possibility of loss.

Our value lies in the quality of our judgement and the accountability of our published research.

James Whitfield

Head of Equity Research | Dombey Capital



Fundamental judgement. Institutional perspective.

James Whitfield is Head of Equity Research at Dombey Capital, with responsibility for the firm's research direction and fundamental underwriting of The Phoenix Report. He oversees the quality and consistency of its published investment work.

He brings an 18-year institutional background, including tenure as Partner and Director of Research at Elliott Investment Management and foundational years in Global Investment Research at Goldman Sachs.

His mandate is to maintain a rigorous, independent standard of research for institutional clients, with a clear emphasis on judgement, relevance and accountability.

Research oversight

Direction and consistency across the publication suite.

Institutional judgement

An experienced perspective on complex situations.

Publication standards

Clarity, discipline and accountability in the published work.

Research and catalysts.

Independent analysis and timely coverage of special situations, delivered through an established publication schedule.

FOUNDING MEMBERSHIP / WEEKLY

The Phoenix Report

The firm's flagship weekly publication, offering in-depth research on selected special situations and earnings-related opportunities. It brings together the investment perspective, supporting analysis and practical decision context in a format designed for institutional review.

FOUNDING MEMBERSHIP / EACH TRADING MORNING

Daily Phoenix Screener

A daily research resource within the DombeyAI Portal, providing timely visibility into situations relevant to the firm's coverage. It supports ongoing market awareness between scheduled publications.

STANDARD ACCESS + FOUNDING MEMBERSHIP

Biweekly Catalyst Briefing

A concise briefing on forthcoming corporate and market events relevant to special situations. It provides a consolidated reference for clients following developments across the firm's research coverage.

Research and analytics.

Specialist reports and proprietary tools that extend the firm's published perspective.

FOUNDING MEMBERSHIP / WEEKLY REPORT

Options Research

A research report on event-driven options opportunities, bringing derivatives-market context to the firm's broader research. Coverage is presented with relevant risk considerations and practical context for experienced market participants.

FOUNDING MEMBERSHIP / PROPRIETARY MODEL

Earnings Conviction Model

A proprietary analytical resource for earnings-related research, available within the DombeyAI Portal. It provides additional perspective for members reviewing relevant opportunities and complements the firm's published analysis.

FOUNDING MEMBERSHIP / INSTITUTIONAL RESEARCH ENVIRONMENT

DombeyAI Portal

The member environment for Dombey Capital's proprietary analytical resources, research tools and historical record. Founding Membership includes the resources available within the portal and subsequent model additions at no incremental cost.

The Standard of Accountability.

An absolute standard of accountability.

A research record open to examination.

Dombey Capital holds its research to an absolute, auditable standard. All theses are published in advance of the relevant catalyst, independently priced and permanently archived. The original investment case remains available for examination alongside the evidence that follows.

The full historical research record and underlying model metrics are meticulously documented and available for direct review by institutional clients within the DombeyAI Portal.

01 Published in advance

The investment thesis and relevant catalyst are documented before the event.

02 Independently priced

Every thesis is independently priced using external market data, providing a consistent basis for evaluating observed outcomes.

03 Permanently archived

The original record is retained so the thesis and its subsequent outcome can be examined together.

04 Available for direct review

Institutional clients can examine the historical record and underlying model metrics within the DombeyAI Portal.

Model signals are not guarantees of directional returns. Price movement is not the same as an investor's realised performance.

Access, defined.

Three levels of access, with a clear distinction between public research, the catalyst archive and the full analytical environment.

RESEARCH & ACCESS	Public Archive	Standard Access	Founding Membership
	Complimentary Published executive theses and public research. Access does not expire.	\$6.67 / month The Biweekly Catalyst Briefing and complete public-research archive.	\$1,200 / year Institutional access to the complete research suite, proprietary models and execution strategy.
Published public research	Included	Included	Included
Complete public-research archive	-	Included	Included
Biweekly Catalyst Briefing	-	Included	Included
The Phoenix Report + back catalogue	-	-	Included
Daily Phoenix Screener	-	-	Included
Options Research	-	-	Included
Earnings Conviction Model	-	-	Included
DombeyAI Portal	-	-	Included
Detailed execution strategy	-	-	Included

Founding Membership also includes valuation and competitive-landscape analysis, execution guidance and priority access ahead of broader publication. Founding terms are held for the life of the membership.

Begin with the evidence.

Review the public work, select the depth of access required, or arrange a discussion of the research offering.

Public research

<https://lpd.ink/free>

Standard Access

<https://lpd.ink/subs>

Founding Membership

<https://lpd.ink/member>

Arrange a 30-minute discussion

<https://cal.com/dombeycapital/30min>

Dombey Capital

Independent equity research across global markets.

Research scope

Dombey Capital publishes investment research and educational content. Nothing herein is personalised investment advice, an offer to buy or sell any security, or a recommendation that any security or strategy is suitable for any recipient. We are not a registered investment adviser.

Turnaround and distressed equities carry substantial risk of permanent capital loss. Historical research outcomes are not a representation of any investor's actual results. Past performance does not indicate future results.